A1775-2
11/2/88

AGA American Gas Association

Gas Stats

Planning and Analysis

Monthly Gas Utility Statistical Report

1515 Wilson Boulevard
Arlington, Virginia 22209

Department of Statistics
Editor: Susan Brown (703) 841-8503

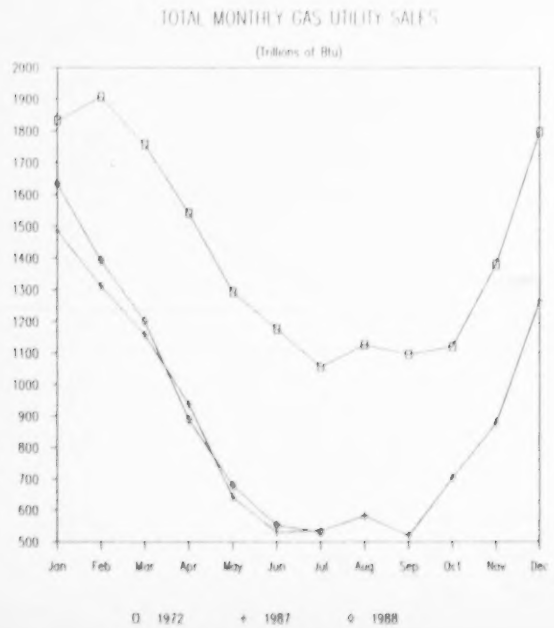
JULY 1988

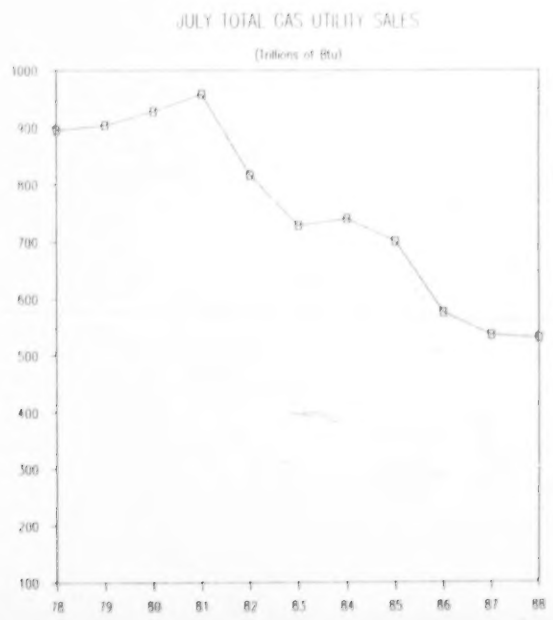
Residential, commercial, and electric generation sales increased while industrial sales decreased in July 1988 compared with last year. Total utility sales were down from 531.7 trillion Btu in July 1987 to 527.1 trillion Btu in July 1988. Transportation volumes to end-users were up 11.6 percent compared with last year.

GAS UTILITY VOLUMES TO ULTIMATE CONSUMERS (Trillions of Btu)

	July			Year to Date		January 1 to December 31		
	1988	1987[R]	%Change[1]	1988	(% Change) Last Period	1988 Forecast[2]	1987[R]	% Change
Residential	127.3	126.5	+ 0.6	3,110.6	+ 7.7	4,580.9	4,384.8	+ 4.5
Commercial	84.8	81.5	+ 4.0	1,486.9	+ 7.7	2,282.2	2,155.8	+ 5.9
Industrial*	151.2	160.6	- 5.8	1,404.2	+ 0.8	2,350.1	2,338.8	+ 0.5
Elec. Gen.*	156.2	153.3	+ 1.9	758.2	- 8.2	1,438.7	1,509.1	- 4.7
Other	7.6	9.8	-	97.6	-	152.8	154.7	-
Total Sales	527.1	531.7	- 0.9	6,857.2	+ 4.2	10,804.7	10,543.2	+ 2.5
Transportation*	307.6	275.6	+ 11.6	2,334.9	+ 23.6	3,841.0	3,394.7	+ 13.1
Total Volumes	834.7	807.3	+ 3.4	9,192.1	+ 8.5	14,645.7	13,937.9	+ 5.1**

*Significant sales volumes have been displaced by transportation volumes.
**No direct comparison with EIA consumption figures should be made.





RESIDENTIAL APPLIANCE SHIPMENTS - JULY
(Thousands of Units)

		1988	1987	% Change '87 vs. '88
Domestic Ranges	- Gas	162.3	163.6	- 0.8
	- Electric	252.5	286.0	- 11.7
Clothes Dryers	- Gas	73.8	81.8	- 9.8
	- Electric	254.4	281.8	- 9.7
Water Heaters	- Gas	286.8	297.2	- 3.5
	- Electric	256.6	276.2	- 7.1
Warm Air Furnaces	- Gas	163.6	156.7	+ 4.4
	- Electric	27.2	30.1	- 9.8
	- Oil	14.9	12.4	+ 20.3
Boilers	- Gas	14.0	12.2	+ 15.0
	- Electric	0.1	0.1	- 8.7
	- Oil	9.6	9.3	+ 3.1

Source: Gas Appliance Manufacturers Association (GAMA). Association of Home Appliance Manufacturers.

SPOT PRICES TO GAS DISTRIBUTION COMPANIES
(July 1988)

Receipt Point	Price ($/MMBtu)[a]
Northeast	$1.87
Southeast	$1.90
Midwest	$1.73
Southwest	$1.47
West	$1.89
Total	$1.76

Source: American Gas Association
[a]Represents average price paid at receipt point for a one-month contract.

ECONOMIC INDICATORS - JULY

	1988	1987	% Change '87 vs '88
Total Actual Private Housing Starts (Thous. of units)	137.6	152.4	- 9.7
Consumer Price Index (All urban, unadjusted, 1982 - 1984 = 100)			
Gas (utility pipe gas)	95.1	94.3	+ 0.8
Electricity	116.6	116.3	+ 0.3
Fuel Oil	74.4	75.0	- 0.8

Source: Department of Commerce, Bureau of Labor Statistics

Index Total Gas Sales (1972 = 100)	50.2	50.7	- 1.0
Gas Utility Prices ($/MMBtu)			
Residential	6.51	6.55	- 0.6
Commercial	4.54	4.88	- 7.0
Industrial	2.55	3.06	- 16.7
Electric Generation	2.60	2.54	+ 2.4
Total	3.82	4.01	- 4.7
Carriage Volumes[3] (Trillions of Btu)			
To Ultimate Consumers	307.6	275.6	+ 11.6
For Ultimate Consumers	95.6	80.8	+ 18.3
For Resale	620.1	623.6	- 0.6
Total	1,023.3	980.0	+ 4.4

Source: American Gas Association

AVERAGE GAS UTILITY PRICES FOR THE 12 MONTH PERIOD ENDING
($/MMBtu)

Year	Month	Total	Res.	Comm.	Ind. Only	Elec. Gen.	Other
1979	Dec.	2.522	2.918	2.665	2.261	2.120	1.937
1980	Dec.	3.134	3.612	3.336	3.184	2.651	2.667
1981	Dec.	3.650	4.161	3.909	3.311	3.241	3.458
1982	Dec.	4.456	4.969	4.721	3.969	4.090	4.303
1983	Dec.	5.120	5.882	5.508	4.486	4.198	4.921
1984	Dec.	5.128	5.938	5.511	4.410	4.222	4.869
1985	Dec.	5.017	5.953	5.441	4.248	3.812	4.791
1986[R]	Dec.	4.602	5.651	5.035	3.650	2.726	4.025
1987[R]	Jul.	4.397	5.463	4.809	3.284	2.594	3.669
	Aug.	4.381	5.460	4.808	3.263	2.571	3.638
	Sep.	4.377	5.456	4.806	3.240	2.557	3.596
	Oct.	4.357	5.434	4.783	3.203	2.541	3.525
	Nov.	4.336	5.413	4.774	3.157	2.529	3.486
	Dec.	4.315	5.387	4.764	3.112	2.513	3.424
1988[P]	Jan.	4.301	5.338	4.736	3.106	2.520	3.370
	Feb.	4.285	5.300	4.708	3.092	2.531	3.343
	Mar.	4.275	5.291	4.698	3.081	2.528	3.311
	Apr.	4.279	5.283	4.694	3.068	2.535	3.316
	May	4.162	5.277	4.678	3.050	2.513	3.318
	Jun.	4.150	5.271	4.661	3.026	2.506	3.302
	Jul.	4.142	5.270	4.648	2.988	2.512	3.337

AVERAGE MONTHLY GAS UTILITY PRICES
($/MMBtu)

Year	Month	Total	Res.	Comm.	Ind.& Elec.	Ind. Only	Elec. Only
1986[R]	Jul.	4.10	6.58	4.95	3.00	3.36	2.60
	Aug.	4.12	6.81	4.90	3.01	3.30	2.65
	Sep.	4.12	6.48	4.81	3.02	3.33	2.68
	Oct.	4.41	6.22	4.95	3.10	3.39	2.59
	Nov.	4.51	5.49	4.77	3.24	3.52	2.62
	Dec.	4.55	5.15	4.72	3.35	3.60	2.76
1987[R]	Jan.	4.48	5.13	4.74	2.94	3.03	2.62
	Feb.	4.60	5.15	4.79	3.23	3.43	2.62
	Mar.	4.47	5.13	4.72	3.11	3.34	2.63
	Apr.	4.29	5.26	4.78	2.92	3.25	2.53
	May	4.18	5.77	4.93	2.78	2.98	2.50
	Jun.	4.35	6.92	5.36	2.75	3.01	2.42
	Jul.	4.01	6.55	4.88	2.81	3.06	2.54
	Aug.	3.83	6.71	4.87	2.70	2.98	2.47
	Sep.	4.00	6.39	4.75	2.76	2.97	2.54
	Oct.	4.10	5.74	4.56	2.72	2.94	2.41
	Nov.	4.27	5.30	4.68	2.84	3.05	2.43
	Dec.	4.38	5.01	4.65	2.98	3.17	2.54
1988[P]	Jan.	4.37	4.91	4.57	2.95	2.99	2.79
	Feb.	4.46	5.33	4.61	3.21	3.28	2.94
	Mar.	4.37	5.06	4.63	2.99	3.20	2.55
	Apr.	4.33	5.16	4.74	2.92	3.09	2.63
	May	4.04	5.61	4.60	2.52	2.72	2.26
	Jun.	4.10	6.63	4.88	2.50	2.64	2.33
	Jul.	3.82	6.51	4.54	2.53	2.55	2.60

Editor - Vanessa Chu (703/841-8503)

[1]Gas volumes are based on, and the percent change is a function of, the 69 sample companies whose sales constitute about 58% of total gas utility sales to ultimate consumers. The peak year in total sales for the gas utility industry occurred in 1972.

[2]1988 forecasts for the residential and commercial sectors are based on available 1988 monthly data with the remaining months derived by using a four year average. The industrial sector forecast (industrial only, electric generation, and transportation) is also based on available 1988 monthly data with the remaining months of 1988 heavily weighted by last years volumes with no adjustment made for degree days.

[3]Carriage volumes determined by using a simple straight expansion of sample data to represent the total gas utility industry. Carriage volumes for ultimate consumers are volumes owned by the ultimate consumer but delivered to another transporter, not the ultimate consumer, and are therefore broken out to eliminate double counting of volumes delivered to ultimate consumers.

P-Preliminary. R-Revised.